



International Property  
Tax Institute



Institute of Revenues  
Rating and Valuation

**International Conference**  
**June 23-24, 2009**  
**Warsaw, Poland**

**LAND VALUE CAPTURE IN  
URBAN DEVELOPMENT  
ROLE OF PROPERTY TAX IN  
LOCAL FINANCE**

Co-operating agencies  
European Property Institute (EPI)  
Ministry of Finance - Poland

**Contact Information:**

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PREAMBLE

The International Property Tax Institute (IPTI) in partnership with the Institute of Revenues Rating and Valuation (IRR RV) are pleased to present a joint international conference, in co-operation with the European Property Institute (EPI).

The theme of the conference is **Land Value Capture in Urban Development • The Role of Property Tax in Local Finance** and will be held on June 23 and June 24, 2009.

The Marriott Hotel in Warsaw, Poland is the conference Venue. Located at Al. Jerozolimskie 65/79, Warsaw, it is adjacent to the Palace of Culture and Science and opposite the main train station.



ABOUT THE CONFERENCE

Global financial and economic crisis is shifting more attention to the need for public capital investments in local infrastructure. Such investments require sound local finance, which is traditionally based on highly autonomous real property tax revenues. Growth in these revenues is often derived from additional values of private property that are created by public investments in local infrastructure which benefit general urban development.

In this first urban dominated century the importance of urban development financing through value capture and property taxation needs more appreciation and enhancement. This conference provides a vehicle to address this growing issue, not least in the CEE region, which is striving to define the right place for property taxation in local finance and development.

The conference program includes presentations from international speakers and local experts who will facilitate exchange of issues common to policy makers, assessment and property tax specialists, representatives in local finance, public education and mass appraisal.

This official language of the conference is English with Polish translation.

DAY 1 - Tuesday, June 23, 2009—Grand Ballroom

TIME	SESSION TITLE	CHAIR, SPEAKER, PANEL MEMBER
8:00 - 8:45	Registration	
8:45 - 9:15	<b>Opening Remarks and Welcome</b> Conference Chair: Tom Johnstone	Session Speakers <ul style="list-style-type: none"> <li>• Julie Holden, President, IRRV</li> <li>• Marcin Swiecicki, Former Mayor Warsaw</li> <li>• Jerry Grad, President, IPTI</li> </ul>
9:15 - 10:50	<b>Session 1: Land Value Capture in Urban Development— Current Economic Realities</b> Session Chair: Billy McCluskey	Session Speakers <ul style="list-style-type: none"> <li>• Richard Harbord</li> <li>• Michael Engleshalk</li> <li>• Anders Muller</li> <li>• Rich Almy</li> </ul>
10:50 - 11:00	Questions and Answers	
11:00 - 11:15	Break	
11:15 - 12:30	<b>Session 2: Formulating Property Tax Strategies - Local Autonomy and Taxation</b> Session Chair: David Magor	Session Speakers <ul style="list-style-type: none"> <li>• Enid Slack</li> <li>• Chengri Ding</li> <li>• Anthony Levitas</li> </ul>
12:30 - 12:45	Questions and Answers	
12:45 - 1:45	LUNCH	
1:45 - 3:15	<b>Session 3: Property Taxation-An International Perspective</b> Session Chair: Riël Franzsen	Speakers and Topics <ul style="list-style-type: none"> <li>• Claudia de Cesare - Latin America Experience</li> <li>• Mimi Brown- Modern Property Tax System</li> <li>• Yue Gong Xia,- China Experience</li> <li>• Geoff Fisher- An International Perspective of Compulsory Purchase</li> </ul>
3:15 - 3:25	Questions and Answers	
3:25 - 3:45	Break	
3:45 - 5:00	<b>Session 4: Taxation in a Challenging Economy - Responding to Adversity</b> Session Chair: Wayne Forde	Speakers and Topics <ul style="list-style-type: none"> <li>• Paul Sanderson - Coping with Recession</li> <li>• Larry Hummel - Valuation Challenges</li> <li>• Barbara Culverhouse - Poverty: An International Perspective</li> </ul>
5:00 - 5:15	Questions and Answers	
7:00	Gala Dinner	



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DAY 2 - Wednesday June 24, 2009—Grand Ballroom

TIME	SESSION TITLE	CHAIR, SPEAKER, PANEL MEMBER
9:00 - 10:20	<b>Session 5: Calibrating to Market- Assuring Effective Administration</b> Session Chair: Pat Doherty	Speakers and Topics: <ul style="list-style-type: none"><li>• Carol Cutler - Delivering Customer Facing Services to Taxpayers</li><li>• Jose Lopez – Effective Tax Administration: Public-Private Partnership</li><li>• Peadar Davis—The Quality of Property Tax Assessments</li></ul>
10:20 - 10:30 10:30 - 10:45	<b>Questions and Answers Break</b>	
10:45 - 12:00	<b>Session 6: Assisting Corporate Taxpayers to Pay Their Fair Share of Taxes</b> Session Chair: Dirk Lentfer	Speakers and Topics: <ul style="list-style-type: none"><li>• Jack Walker – Taxpayers Expectations</li><li>• Tom Dixon – Calibration to Market: Valuation in Tax Administration</li><li>• Jeffrey Grad – Management of Global Portfolios – Is It Feasible?</li></ul>
12:00 - 12:15 12:15 - 1:30	<b>Questions and Answers LUNCH</b>	
1:30 - 2:45	<b>Session 7: Panel Discussion on Property Taxation in CEE Countries</b> Session Chair: W. Jan Brzeski	Panelists: <ul style="list-style-type: none"><li>• Mihaly Lados</li><li>• Alena Holmes</li><li>• Albina Aleksiene/Antanas Tumelionis</li><li>• Justyna Przekopiak</li></ul>
2:45 - 3:00	<b>Break</b>	
3:00 - 4:10	<b>Session 8: Panel Discussion on Property Taxation in CEE—Strategic Challenges</b> Session Chair: Maciej Grabowski	Panelists: <ul style="list-style-type: none"><li>• Leslaw Fijal</li><li>• Anthony Levitas</li><li>• Billy McCluskey</li><li>• Zdzislawa Wasaznik</li></ul>
4:10 — 5:00	<b>Concluding Remarks Conference Wrap-Up</b>	<b>Julie Holden, England Jerry Grad, Canada</b>



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## CONFERENCE SPEAKERS AND CHAIRS

<b>Albina Aleksiene</b>	Chief of Public-Purpose Valuations, State Centre of Registers, Vilnius, Lithuania
<b>Rich Almy</b>	Consultant, OECD, Illinois, USA
<b>Mimi Brown</b>	Commissioner, Rating and Valuation Department, Hong Kong, PRC
<b>W. Jan Brzeski</b>	Cofounder, European Property Institute, Warsaw-Cracow, Poland
<b>Barbara Culverhouse</b>	Plymouth City Council, Plymouth, UK
<b>Carol Cutler</b>	Director of Business Transformation, London Borough of Harrow, UK
<b>Peadar Davis</b>	Lecturer, Property Valuation and Asset Management, University of Ulster, Newtownabbey, Northern Ireland
<b>Claudia de Cesare</b>	Secretariat of Finance, Porto Alegre City Council, Brazil
<b>Chengri Ding</b>	Associate Professor, University of Maryland, USA
<b>Tom Dixon</b>	Chair, Rating Surveyors Association, London, UK
<b>Pat Doherty</b>	Institute of Revenues Rating and Valuation, London, UK
<b>Olgierd Dziekonski</b>	Deputy Minister of Infrastructure, Warsaw, Poland
<b>Michael Engelshalk</b>	World Bank, Germany
<b>Leslaw Fijal</b>	Treasurer, City of Cracow, Cracow, Poland
<b>Geoff Fisher</b>	Senior Vice President, IRRV and Strettons, London, UK
<b>Wayne Forde</b>	Commissioner of Land Tax, Barbados Land Tax Dept., Bridgetown, Barbados
<b>Riël Franzsen</b>	Director, African Tax Institute, Pretoria, South Africa
<b>Yue Gong Xia</b>	Vice Secretary General, China Appraisal Society, Beijing, China
<b>Maciej Grabowski</b>	Deputy Finance Minister, Warsaw, Poland
<b>Jeffrey Grad</b>	Director, AEC International, Toronto, Canada
<b>Jerry Grad</b>	President, International Property Tax Institute, Toronto, Canada
<b>Richard Harbord</b>	Leonardo Da Vinci Projects and World Bank Advisory, London, UK
<b>Julie Holden</b>	President, IRRV, London, England
<b>Alena Holmes</b>	Director, Ministry of Finance, Prague, Czech Republic
<b>Larry Hummel</b>	VP Property Values, Municipal Property Assessment Corporation, Pickering, Canada
<b>Tom Johnstone</b>	Chair Board of Advisors, International Property Tax Institute, Victoria, Canada
<b>Mihaly Lados</b>	Deputy Director, Hungarian Academy of Sciences, Budapest, Hungary
<b>Dirk Lentfer</b>	Partner, Norr Stiefenhofer Lutz, Berlin, Germany
<b>Anthony Levitas</b>	Senior Research Associate, The Urban Institute, Warsaw, Poland
<b>Jose Lopez</b>	Executive Director, SUMA, Alicante, Spain
<b>David Magor</b>	Chief Executive, Institute of Revenues Rating and Valuation, London, England
<b>William McCluskey</b>	Professor, School of Built Environment, University of Ulster, Newtownabbey, Northern Ireland
<b>Anders Muller</b>	Valuation Expert, OECD, Copenhagen, Denmark
<b>Justyna Przekopiak</b>	Director of Local Taxes and Fees, Ministry of Finance, Warsaw, Poland
<b>Paul Sanderson</b>	Director of Valuation Office Agency, London, England
<b>Enid Slack</b>	Director, Institute on Municipal Finance and Governance Munk Centre for International Studies, University of Toronto, Canada
<b>Marcin Swiecicki</b>	Former Mayor, City of Warsaw, Poland
<b>Antanas Tumeloionis</b>	Chief Specialist for Property Valuation, Division of Valuation for Public Needs, State Enterprise Centre of Registers, Vilnius, Lithuania
<b>Jack Walker</b>	Partner, Walker Poole Nixon, LLP, Toronto, Canada
<b>Zdzisława Wasaznik</b>	Director of Local Government Finance, Ministry of Finance, Poland

### CONFERENCE FEES

Includes materials, lunches, breaks and gala dinner.  
Please indicate # of guests for gala dinner on registration form and include additional \$45 US/pp.

### ACCOMMODATION & CONFERENCE VENUE

Warsaw Marriott Hotel  
Al.Jerozolimskie 65/79  
00-697 Warsaw, Poland  
Fax: 48/22-630 7332

**Payable in US Dollars.**

	<b>Regular Fee</b>	<b>IRRV/IPTI Member</b>
2 Day Conference	\$550	\$495
Daily Pass (does not include gala dinner)	\$295	\$275

10% discount for 3 or more from same organization.

#### For Reservations

Telephone: 48/22-630-5528 or by email at:  
Warsaw-reservation@marriott-hotels.com

#### Room Rate:

Single Per Night with Breakfast: PLN 360  
Double Per Night with Breakfast: PLN 400

### PAYMENT OPTIONS & DETAILS

**REGISTRATION DEADLINE—June 1 2009**

Accommodations are not included in conference fees. Please book directly with the hotel and indicate you are with IPTI/IRRV conference.

#### International Delegates—please send payment and completed registration form to:

International Property Tax Institute  
Ste. 760-100 Sheppard Avenue East  
Toronto, Ontario, Canada, M2N 6N5

T. 416-228-8874

F. 416-224-1163

Delegate Registration Amount \$ \_\_\_\_\_

# of Guests for Gala Dinner @ \$45/guest \$ \_\_\_\_\_

Total Amount \$ \_\_\_\_\_ US

Payments accepted by check or money order. For bank transfer information please contact [ipti@ipti.org](mailto:ipti@ipti.org) or make a secure on-line payment at [www.ipti.org/events](http://www.ipti.org/events).

#### REGISTRATION FORM:

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Title: \_\_\_\_\_

Name on Badge: \_\_\_\_\_ Fax: \_\_\_\_\_ Tel: \_\_\_\_\_

Email: \_\_\_\_\_

Company: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/Town \_\_\_\_\_ Country: \_\_\_\_\_ Postal/Zip \_\_\_\_\_

# of Guests for Gala Dinner if Applicable \_\_\_\_\_

#### CANCELLATIONS

Must be in writing. Cancellations received 15 days prior to conference will be charged a 25% administration fee; thereafter, there will be no refunds. Substitutes are welcome.