

INTERNATIONAL PROPERTY TAX INSTITUTE - 4TH MASS APPRAISAL VALUATION SYMPOSIUM

Sanlam Auditorium, University of Pretoria
Pretoria, South Africa



WELCOMING RECEPTION: TUESDAY, MARCH 24

CONFERENCE DATES: MARCH 25-26, 2009

FEES:

Regular Fee ZAR 2,500/pp
IPTI Member ZAR 2,250/pp
Groups of 5+ ZAR 2,200/pp
Note: Exchange rate (January 2009) is approximately
US\$ 1.00 = ZAR 9.50

FEE INCLUDES:

- All symposium materials
- Welcoming reception on Tuesday March 24
- Gala dinner on Wednesday March 25, 2009
- Lunch, coffee & tea on March 25 & March 26, 2009
- VAT

REGISTRATION FORM:

Please send to the Northern Branch Secretary (SAIV) • Fax: +27 12 342 7574 • Email:north@saiv.org.za
• Or contact Lynne Brookshaw Tel: +27 12 342 9056

IPTI Membership #: _____ SAIV Membership #: _____ CET POINTS: _____

Surname: _____ Initials: _____ Title: _____

Name on Badge: _____ Fax: _____ Tel: _____

Cell: _____ Email: _____

Company: _____

Street Address: _____

City/Town _____ Country: _____ Postal/Zip _____

TOTAL AMOUNT PAYABLE:

R _____

Note: Please use 2370/002 as payment reference

Direct Payments to:
SAIV
Standard Bank, Musgrave Road Branch
Branch Code: 042-626
Account #: 051275937
For international transfers: SWIFT CODE: SBZAZAJ

REFUND POLICY: All cancellations must be made in writing. Cancellations received 15 days prior to symposium will be charged a 25% administration fee. No refund for cancellations received after this deadline. Substitutes are welcome.

HOTEL INFORMATION: Symposium fee does not include accommodation. Please book directly with the hotel of your choice.

Sheraton Hotel
643 Church St (corner of Church & Wessels St.)
0007, Pretoria
T. +27 12 429 9999
F. +27 12 429 9300
Tariff ZAR 2,324 (incl.breakfast)

Arcadia Hotel
515 Proes St.
Arcadia 0083, Pretoria
T. +27 12 326 9311
F. +27 12 326 1067
Tariff: Single ZAR 660
Double ZAR 770

Courtyard Arcadia Hotel
Corner of Park & Hill Sts.
Arcadia, Pretoria
T.+27 12 342 4940
F.+27 12 342 4941
Tariff: ZAR 1,103

Pebble Fountain Guesthouse
Corner of Roper & Brooks St.
Brooklyn, 0181 Pretoria
Contact: Suzette Lerm
T.+27 12 362 0147
F.+27 12 362 8165
Tariff: ZAR 535

Osborne House
82 Anderson Street
Brooklyn, 0181 Pretoria
Contact Sunette Krogh
T.+27 12 362 2334
F.+27 12 362 3091
Tariff: Single ZAR 550
Double ZAR 770

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INTERNATIONAL PROPERTY TAX INSTITUTE
INSTITUT INTERNATIONAL DE LA FISCALITÉ IMMOBILIÈRE

4th MASS APPRAISAL VALUATION SYMPOSIUM

Mass Appraisal Valuation and Property Taxation:
Challenges and Opportunities in the Developing World

March 25 - 26th, 2009

University of Pretoria • Pretoria • South Africa

Conducted in Co-Operation With:

- University of Pretoria
- African Tax Institute
- South African Institute of Valuers

CONTACT INFORMATION



African Tax Institute

T.+27 12 420 4553 or F. 27 12 420 4508
Email: ati@up.ac.za



International Property Tax Institute

T.+416-228-8874 or F.+416-224-1163
Email: ipti@ipti.org



Welcoming Reception—Tuesday, March 24, 2009 (18:00-19:30)

Join us at the welcome reception hosted by the Principal/Vice Principal of the University of Pretoria, featuring the UP Chorale

DAY 1—Wednesday March 25, 2009

Conference Chair: Charles Johnstone

08:15-09:00	Registration	
09:00-09:15	Opening Remarks & Welcome	Riël Franzsen Jerry Grad Carolina Koornhof
SESSION 1	Mass Appraisal and Property Tax: The Fundamentals	Chair: Isaac Lehobye
09:15-09:45	Funding Local Government	David Magor
09:45-10:15	Mass Appraisal—Myth or Reality	Jerry Grad
10:15-10:30	Break	
SESSION 2	Mass Appraisal and Property Tax: Industry Leaders	Chair: Riël Franzsen
10:35-10:55	The Concept of Value Capture: Problems and Opportunities	Philip van Ryneveld
10:55-11:15	Small Cities and Rural Areas	Larry Hummel
11:15-11:35	Practical Problems in the Valuation of Non-Residential Properties	Paul Sanderson
11:35-11:55	GIS Application on Shop Valuation in Hong Kong	Wendy Tang
SESSION 3	Mass Appraisal and Property Tax: Recent Reform	Chair: Werner Sarvari
11:55-12:20	A Fresh Look At an Integrated Approach	Arvydas Bagdonavicius
12:20-12:40	Recent Reforms in Northern Ireland	William McCluskey
12:40-13:00	Questions and Discussion	All Session Presenters
13:00-14:00	Lunch	

Concurrent Workshops Day 1

SESSION A: DATA COLLECTION 14:00-15:10 Moderator: Wendy Tang	SESSION B: STEPS FOR A SUCCESSFUL RE-VALUATION 14:00-15:10 Moderator: Paul Sanderson
<ul style="list-style-type: none"> Larry Hummel— Data Collection Strategy: Increase Accuracy while Reducing Costs Willy Govender 	<ul style="list-style-type: none"> The UK Experience Philip Western: The Australian Experience
15:10—15:30 Break	15:10—15:30 Break
SESSION C: QUALITY ASSURANCE 15:30-17:15 Moderator: William McCluskey	SESSION D: PROPERTY TAX COLLECTIONS 15:30-17:15 Moderator: David Magor
Speakers: <ul style="list-style-type: none"> Billy McCluskey Werner Sarvari Richard D. Ward 	Speakers: <ul style="list-style-type: none"> Julie Holden David Magor Erika Naude—Community Participation in the Implementation of the Property Rates Act
17:15-17:30 Reports from Sessions A,B,C,D-Workshop Moderators	
17:30-17:45 Closing of Day 1-Charles Johnstone	
18:15-21:00 Gala Dinner	

DAY 2—Thursday, March 26, 2009

SESSION 6	Mass Appraisal and Property Tax Reform: What is Possible? Africa Experience	Chair: Jerry Grad
08:35-08:55	Property Tax and Valuation Issues in Sierra Leone and Liberia	Samuel Jibao
08:55-09:15	Property Taxation and Valuation In Egypt	Khaled Amin
09:15-09:35	Valuation and Rating in Keya	Washington Olima
09:35—09:55	Review of Property Tax Bases in Francophone and Lusophone Africa	Riel Franzsen
SESSION 7	Mass Appraisal and Property Tax Reform: What is Possible? African Experience	Chair: Ben Espach
10:00-10:20	CAMA in Cape Town, South Africa	Christopher Gavor
10:20—10:40	CAMA Issues in South African Context	Willy Govender
10:40-11:00	Break	
SESSION 8	Education, Accreditation and the Professionalism of Property Tax	Chair: William McCluskey
11:10-11:30	Education, Training and Registration of Valuers in South Africa	Ben Espach
11:30-11:50	Training of Valuers in Kenya	Washington Olima
11:50-12:10	Training Valuers in South Africa: The Future	Chris Cloete
12:10-12:30	Questions and Discussion	All Session Presenters
12:30-13:30	Lunch	

Concurrent Workshops Day 2

SESSION E: CAMA MODELS FROM CONCEPTION TO IMPLEMENTATION 13:30-14:30 Moderator: Larry Hummel	SESSION F: SOUTH AFRICA'S PROPERTY TAX REFORM-ISSUES, PROBLEMS AND SOLUTIONS 13:30-14:30 Moderator: Riël Franzsen
<ul style="list-style-type: none"> Shelley Graham—Non-residential Modeling in Small Markets: Techniques to Improve Accuracy and Consistency Richard D. Ward—CAMA Models for Non-residential in EMM 	<ul style="list-style-type: none"> An overview of the South Africa Legislation Speakers: <ul style="list-style-type: none"> Janet Channing Roland Hunter Isaac Lehobye Emil Weichardt
14:30-14:50 Reports from Sessions E and F-Workshop Moderators	
14:50-15:20 Break	
15:20-15:45 Questions, Doubts and Dialogue	
15:45-16:00 Overview and Summary of Key Issues	
16:00-17:00 Refreshments @ Adler Restaurant, University of Pretoria	

SPEAKERS, CHAIRS & MODERATORS

Dr. Khaled Amin	Asst Professor, School of Economics & Science Cairo University, Cairo, Egypt
Arvydas Bagdonavicius	Deputy Director, State Enterprise Centre of Registrars Vilnius, Lithuania
Janet Channing	MD for MetGovis, Pty Ltd., Consulting to Dept. of Local Government and Traditional Affairs Pietermaritzburg, South Africa
Prof. Chris Cloete	School of Built Environment University of Pretoria, Pretoria, South Africa
Ben Espach	Director, Massal Property Services (Pty) Ltd. Boksburg, South Africa
Dr. Riël Franzsen	Director, African Tax Institute, Dept. of Economics University of Pretoria, Pretoria, South Africa
Christopher Gavor	Director, City Valuations and Finance City of Cape Town, South Africa
Willy Govender	CEO, SDH Group eValuations Durban, South Africa
Shelley Graham	Municipal Property Assessment Corporation, Pickering Canada
Jerry Grad	President, International Property Tax Institute Toronto, Canada
Julie Holden	President, Institute of Revenues, Rating and Valuation London, United Kingdom
Larry Hummel	Vice President Property Values, Municipal Property Assessment Corporation, Pickering, Canada
Roland Hunter	Director, Van Ryneveld & Hunter (Pty) Ltd. Johannesburg, South Africa
Samuel Jibao	Acting Director of Research, National Revenue Authority, Sierra Leone
Charles Johnstone	Symposium Chair, International Property Tax Institute Toronto, Canada
Prof. Carolina Koornhof	Dean, Economic and Management Sciences University of Pretoria, South Africa
Isaac Lehobye	SA Council for the Property Valuers Profession Pretoria, South Africa
David Magor	Director, Institute of Revenues, Rating & Valuation London, United Kingdom
Dr. William McCluskey	Professor, University of Ulster Newtownabbey, Northern Ireland
Erika Naude	Director, Rates and Taxes City of Johannesburg, South Africa
Dr. Washington Olima	Professor, Dept. of Real Estate and Construction Management University of Nairobi, Kenya
Paul Sanderson	Director, Valuation Office Agency London, United Kingdom
Werner Sarvari	Consultant, Lightstone (Pty) Ltd. Bryanston, South Africa
Wendy Tang	Senior Valuation Surveyor Rating and Valuation Department, Hong Kong SAR
Philip van Ryneveld	Director, Van Ryneveld & Hunter (Pty) Ltd. Cape Town, South Africa
Richard D. Ward	CAMA Consultant Toledo, USA
Emil Weichardt	Manager, Valuation Operations City of Cape Town, Cape Town South Africa
Philip Western	NSW Valuer General Sydney, Australia